1213573

FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

| OMB | | |
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OMB Number: 3235-0076

Expires: April 30, 2008

Expires. April 30, 2006

Estimated average burden

hours per response: 16.00

| SEC USE ONLY | | | | | | |
|--------------|---------------|----------|--|--|--|--|
| Prefix | Prefix Serial | | | | | |
| _ | | | | | | |
| | DATE F | RECEIVED | | | | |
| | | | | | | |

| Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.) Goldman Sachs Global Event Driven Institutional, Ltd.: Shares | |
|--|--|
| Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☐ Rule 506 ☐ | Section 4(6) ULOE |
| Type of Filing: New Filing Amendment | |
| 開発しなる。 A: BASIC IDENTIFICATION DATA | 4世紀第二年 日韓四条新建園 |
| Enter the information requested about the issuer | • |
| Name of Issuer (check if this is an amendment and name has changed, and indicate change.) | |
| Goldman Sachs Global Event Driven Institutional, Ltd. | |
| Address of Executive Offices (Number and Street, City, State, Zip Code) | Telephone Number (including Area Code) |
| c/o Goldman Sachs Hedge Fund Strategies LLC, 701 Mount Lucas Road, Princeton, New Jersey 08540 | (609) 497-5500 |
| Address of Principal Business Operations (Number and Street City State 2005 ESSED | Telephone Number (Including Area Code) |
| Brief Description of Business | DEC 1 8 2006 >> |
| To operate as a private investment fund. JAN 1 6 2007 | DEC 1 0 2000 |
| Type of Business Organization THOMSON | 152 |
| ☐ corporation ☐ limited partnership, alregitationated ☐ business trust ☐ limited partnership, to be formed | other (isleace specify): |
| □ business trust □ limited partnership, to be formed | Exempted Limited Company |
| Month Year | |
| Actual or Estimated Date of Incorporation or Organization: 0 3 0 2 | ☑ Actual ☐ Estimated |
| Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation | on for |
| State: CN for Canada; FN for other foreign juris | diction) FN |
| <u></u> | |

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

| A BASIC IDENTIFICATION DATA |
|---|
| 2. Enter the information requested for the following: |
| * Each promoter of the issuer, if the issuer has been organized within the past five years; |
| * Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; |
| * Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and |
| * Each general and managing partner of partnership issuers. |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General and/or Managing Partner |
| Full Name (Last name first, if individual) |
| Goldman Sachs Hedge Fund Strategies LLC (the Issuer's Investment Manager) |
| Business or Residence Address (Number and Street, City, State, Zip Code) |
| 701 Mount Lucas Road, Princeton, New Jersey 08540 |
| Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner |
| Full-Name (Last name first, if individual) |
| Pensionskasse Manor |
| Business or Residence Address (Number and Street, City, State, Zip Code) Utengasse 6, Basel, 4005 Switzerland |
| Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) |
| Employees' Retirement Plan of Sentara Health |
| Business or Residence Address (Number and Street, City, State, Zip Code) |
| 6015 Poplar Hall Drive, Suite 214, Norfolk, VA 23502 |
| Check Box(cs) that Apply: Promoter D Beneficial Owner D Executive Officer D Director D General and/or Managing Partner A |
| Full Name (Last name first; if individual) Building Service 32B-J Pension Fund |
| Business or Residence Address (Number and Street, City, State, Zip Code) |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director* ☐ General and/or *of the Issuer's Investment Manager Managing Partner |
| Full Name (Last name first, if individual) |
| Barbetta, Jennifer |
| Business or Residence Address (Number and Street, City, State, Zip Code) |
| c/o Goldman Sachs Hedge Fund Strategies LLC, 32 Old Slip, New York, New York 10005 |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director* ☐ General and/or *of the Issuer's Investment Manager Managing Partner |
| Full Name (Last name first, if individual) Clark, Kent A. |
| Business or Residence Address: (Number and Street, City, State, Zip Code) c/o Goldman Sachs Hedge Fund Strategies LLC, 32 Öld Slip, New York, New York 10005 |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director* ☐ General and/or *of the Issuer's Investment Manager Managing Partner |
| Full Name (Last name first, if individual) |
| Lawson, Hugh J. |
| Business or Residence Address (Number and Street, City, State, Zip Code) |
| c/o Goldman Sachs Hedge Fund Strategies LLC, 32 Old Slip, New York, New York 10005 |

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|---|------------------------------|---|--------------|--------------|---------------|---------|-------------|--------------|-------------|---------------------------------------|--------------|-------------|
| | | | | | | | | | | | Yes | No |
| 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? | | | | | | | \square | | | | | |
| Answer also in Appendix, Column 2, if filing under ULOE. | | | | | | | | | | | | |
| 2. What is the minimum investment that will be accepted from any individual? | | | | | | | | \$1,000,000* | | | | |
| | mpany at its | | | | | | | | | | Yes | No |
| 3. Does | the offering | permit join | t ownership | of a single | unit? | | | | | | ☑ | |
| | the informa | | | | | | | | | | | |
| commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. | | | | | | | | | | | | |
| If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such | | | | | | | | | | | | |
| or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. | | | | | | | | | 3 01 30011 | | | |
| Full Nam | ne (Last name | e first, if ind | lividual) | , | | | | | | · · · · · · · · · · · · · · · · · · · | | ···· |
| a | | , | | | | | | | | | | |
| | 1, Sachs & C or Residence | | Number and | Street Cit | v State Zin | Code) | | | | | | |
| Dusiness | or residence | e maaress (i | ramber and | Birect, Cit | y, otate, 21p | Code | | | | | | |
| | Street, Nev | | | 004 | | | | | | | | |
| Name of | Associated E | Broker or De | ealer | | | | | | | | | |
| | | | • | | | | | | | | | |
| | Which Perso "All States" | | | | | | | | | | 🗹 Al | 1 States |
| [AL] | [AK] | [AZ] | . [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [!N] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | · [MI] | [MN] | [MS] | [MO] . |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |
| Full Nam | e (Last name | first, if ind | lividual) | | | | | | | ··· | | |
| | | | | | | | | | | | | |
| Business | or Residence | Address (? | Number and | Street, City | y, State, Zip | Code) | | | | | | |
| | • | | | | | | | | | | | |
| Name of . | Associated E | Broker or De | ealer | | | | | | | | | |
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| | Which Perso | | | | | | | | | _ | | I Ctataa |
| - | "All States" o | | | | | | | | | | | 1 States |
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| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] [RI] | [NE] [SC] | [NV] [SD] | [NH] [TN] | [NJ] [TX] | [NM] [UT] | (NY) | [NC] | [ND] | [OH] | [OK] | [OR] | (PA) |
| | e (Last name | | | [IA] | [01] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | (PR) |
| , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | - (-34-04 344-14 | , | | | | | | | | | | |
| D | D ' I | | vr. 3 | . G G. | 0 3: | C 1 \ | <u> </u> | | | | | |
| Dusiness | or Residence | e Address (1 | Number and | Street, City | y, State, Zip | (Code) | | | | | | |
| | | | | | | | | | | | | |
| Name of . | Associated B | Broker or De | ealer | | | | | | | | | |
| | | | | | | | | | | | | |
| | Which Perso | | | | | | | | | | | |
| | 'All States" o | | | | | | | | | | | All States |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| (IL) | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | เบาา | [VT] | [VA] | [WA] | ſWVì | [WI] | [WY] | [PR] |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | | |
|----------|--|-----|-----------------------------|----------------------------|
| | Type of Security | | Aggregate Offering Price | Amount Already Sold |
| | Debt | \$_ | 0 | \$ 0 |
| | Equity (Shares) | \$_ | 28,743,703 | \$ 28,743,703 |
| | ☑ Common ☐ Preferred | | | |
| | Convertible Securities (including warrants) | \$_ | 0 | \$ 0 |
| | Partnership Interests | \$_ | 0 | \$ 0 |
| | Other (Specify) | \$_ | 0 | \$ 0 |
| | Total | \$ | 28,743,703 | \$ 28,743,703 |
| | Answer also in Appendix, Column 3, if filing under ULOE. | | · | |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | · | | Aggregate |
| | | | Number Investors | Dollar Amount of Purchases |
| | Accredited Investors | _ | 18 | \$ 28,743,703 |
| | Non-accredited Investors | _ | 0 | \$ 0 |
| | Total (for filings under Rule 504 only) | _ | N/A | \$. N/A |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. | | | |
| | Type of offering | | Type of Security | Dollar Amount Sold |
| | Rule 505 | | N/A | \$ N/A |
| | Regulation A | _ | N/A | \$ N/A |
| | Rule 504 | | N/A | \$ N/A |
| | Total | | N/A | \$ N/A |
| th th | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of the expenditure is not known, furnish an estimate and check the box to the left of the estimate. | _ | | |
| | Transfer Agent's Fees | | | \$ 0 |
| | Printing and Engraving Costs | | | \$ 0 |
| | Legal Fees | | Ø | \$ 8,901 |
| | Accounting Fees | | | \$ 0 |
| | Engineering Fees | | | \$ 0 |
| | Sales Commissions (specify finders' fees separately) | | 0 | \$ 0 |
| | Other Expenses (identify): | | | \$ 0 |
| | Total | • | Ø | \$ 8,901 |
| | | | | |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| | C. OFFERING PRICE, I | NUMBER OF INVESTORS, EXP | ENS | ES/A | ND USE OF PI | ROCE | EDS | |
|---|---|---|----------|--------|---------------------|----------|--------|---------------------------------------|
| | b. Enter the difference between the aggree - Question 1 and total expenses furnished difference is the "adjusted gross proceeds to | in response to Part C - Question 4.a | . Th | is | £ | | | 79 724 903 |
| 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b. above. | | | | | | | | 28,734,802 |
| | Payments to Officers, Directors, & Affiliates | | | | | | | Payments To Others |
| | Salaries and Fees | | | \$_ | 0 | . 🗆 | \$_ | 0 |
| | Purchase of real estate | | | \$_ | . 0 | . 🗆 | \$_ | 0 , |
| | Purchase, rental or leasing and installation | of machinery and equipment | | \$_ | 0 | | \$_ | 0 1 |
| | Construction or leasing of plant buildings a | nd facilities | | \$_ | 0 | | \$_ | 0 |
| | Acquisition of other businesses (including this offering that may be used in exchar another issuer pursuant to a merger) | nge for the assets or securities of | . | \$_ | 0 | | \$_ | 0 |
| | Repayment of indebtedness | | | \$_ | 0 . | | \$ | 0 . |
| | Working capital | | | \$ | . 0 | | \$_ | |
| | Other (specify): Investment Capital | | | | 0 | Ø | \$_ | 28,734,802 |
| Column Totals | | | | \$_ | 0 | Ø | \$_ | 28,734,802 |
| Total Payments Listed (column totals added) ✓ | | | | | | 28,7 | 734,80 | 02 |
| 2 | | D. FEDERAL SIGNATU | RE : | dix a | 建筑的一个大型 | รั้ง กล | | |
| f | The issuer, has 'duly caused this notice to be be be blowing signature constitutes an undertaking f its staff, the information furnished by the issuer. | g by the issuer to furnish to the U.S. Se | ecurit | ies an | d Exchange Comn | nission, | , upoi | er Rule 505, the n written request |
| Go | uer (Print or Type) Idman Sachs Global Event Driven titutional, Ltd. | Signature Plan | 1 | | Date December 5, 20 |)06 | | |
| Na | me of Signer (Print or Type) | Title of Signer (Print or Type) | | | | | | |
| Da | vid S. Plutzer | Vice President of the Issuer's Invest | ment | Man | ager | | | |
| | | | | | | | | |
| | | | | | | | | , |
| | | | | | | | | Andrews Stranger |

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).